

Compatible Unit Training

TRM Training Seminar for The Compatible Unit Process

Audience:

This seminar is geared towards any persons building CU' or creating estimates with CU estimating tools in Maximo.

Purpose:

When the training is complete, the SME's from standards, distribution and financial groups will have a solid understanding of how Maximo CU functionality was designed to work and how the accounting details table works to provide data to a fixed asset accounting system.

Administrators associated with the CU process will also be given training on Maximo's abilities in order to build a common understanding and language on the capabilities and what features will eventually be configured through Maximo

Seminar Agenda:

Day 1: General Review of CU's

- Welcome to Maximo and basic navigation
- General review of CU's and CU administration
- Building and updating CU's in the CU Library

Day 2: Creating Estimates

- Building a hierarchy in the CU Library
- Instruction and exercise in creating CU Estimates
- Advanced Estimating features: Labor Adders and component bundling

Day 3: Advanced Features and Workshop

- Continuation of advanced Estimating features: labor adders and component bundling
- Advanced Estimating features: utilizing Labor Filter and Labor Adders
- Advanced Estimating features: Purchase Contracts
- Utilizing the Expandable Function to refine Estimates ☑ Compare versions and practice time